

Related Party Questionnaire

Please answer all questions completely. If the answer to any question is "Yes," please identify all of the entities and individuals involved by name, as well as their address, phone number, and e-mail address. Also identify the bullet or bullets in the related question.

1. Have you or any related party of yours had any interest, direct or indirect, in any of the following transactions since July 1, 2018 to which Academy for Integrated Arts was, or is to be, a party?

a. Sale, purchase, exchange, or leasing of Property?

Yes ___ No ☒

b. Receiving or furnishing of goods, services or facilities?

Yes ___ No ☒

c. Transfer or receipt of compensation, fringe benefits, or income or assets?

Yes ___ No ☒

d. Maintenance of bank balances as compensating balances for the benefit of another?

Yes ___ No ☒

e. Any traditional investments and/or alternative investments made by Academy for Integrated Arts? (Please disclose any interest, direct or indirect, in any investment made by Academy for Integrated Arts or with any investment advisor.)

Yes ___ No ☒

f. Other transactions?

Yes ___ No ☒

2. Do you or any related party of yours had any interest, direct or indirect, in any of the following pending or incomplete transactions to which Academy for Integrated Arts is, or is to be, a party?

a. Sale, purchase, exchange, or leasing of Property?

Yes ___ No ☒

b. Receiving or furnishing of goods, services or facilities?

Yes ___ No ☒

c. Transfer or receipt of compensation, fringe benefits, or income or assets?

Yes ___ No ☒

d. Maintenance of bank balances as compensating balances for the benefit of another?

Yes ___ No ☒

e. Any traditional investments and/or alternative investments made by Academy for Integrated Arts? (Please disclose any interest, direct or indirect, in any investment made by Academy for Integrated Arts or with any investment advisor.)

Yes ___ No ☒

f. Other transactions?

Yes ___ No ☒

3. Have you or any related party of yours been indebted to or had a receivable from Academy for Integrated Arts at any time since July 1, 2018? Please exclude amounts due for ordinary travel and expense advances.

Yes ___ No ☒

4. Do you know of any related party or any other person or entity that has misappropriated assets or committed other forms of fraud, including actual, suspected or alleged fraud, against the organization?

Yes ___ No ☒

5. Do you know of any person or organization that should be receiving this questionnaire?

Yes ___ No ☒

6. Have you or any related party of yours had any interest, direct or indirect, in any transactions since July 1, 2018, or in any pending or incomplete transactions, to which any pension, retirement, savings, or similar plan provided by Academy for Integrated Arts was, or is to be, a party? Do not include payments to a plan or payment by the plan made pursuant to the terms of the plan.

Yes ___ No ☒

7. Do you receive compensation, or are you owed monies or compensation, from any other organization, whether tax-exempt or taxable, that are related to Academy for Integrated Arts through common supervision or common control?

Yes ___ No ☒

8. Have you reported in writing to the chair of the governing body and president or executive director of Academy for Integrated Arts any conflict of interest transactions of which you are aware?

Yes ___ No ☒

Brad Epstein
August 19, 2019

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9. Do you have any knowledge of any possible or actual noncompliance with laws, regulations, contracts or grant agreements affecting Academy for Integrated Arts?

Yes ___ No ✓

To: Westbrook & Co., P.C.:

The answers to the foregoing questions are correctly stated to the best of my knowledge and belief.

Signature: Brad M Epstein Printed Name: BRADFORD M. EPSTEIN

Title: Board Member Date: 9/15/19

Telephone Number: 816 589-4111